

## ISSUER HOLDINGS TO CHESS CONVERSION form

### Current Account Details

**Client Account Number:**

Account Holder 1 \_\_\_\_\_  
(or Company name)

Account Holder 2 \_\_\_\_\_  
(if applicable)

Account Designation < \_\_\_\_\_ Account>  
(if applicable)

### Conversion Details

For your conversion to be successful, your registration details on your Issuer Sponsored statements must match your registration details on your trading account exactly, including middle name/s and address. Please ensure that if you are converting shares to a joint holding, your Issuer Sponsored statements are in that joint holding and not single names as this constitutes a change of beneficial ownership.

Issuer Sponsored Holding statements attached (tick if applicable)

**If you have attached statements you do not need to complete the next step.**

**If you have not attached Issuer Sponsored Holding statements, please complete the following:**

ASX Code	Security Name	Quantity	Shareholder Reference Number (SRN)
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### Client Agreement

**I/We authorise the Broker to convert the above listed Holdings into my/our trading account. Please provide signatures of all account holders.**

Date: \_\_\_\_ / \_\_\_\_ / 20\_\_\_\_

	<b>Account Holder 1</b>	<b>Account Holder 2</b>
Client Signature(s)	_____	_____
Name(s) (printed)	_____	_____
Title (if company) e.g. director, officer, secretary	_____	_____

Please email your completed and signed form to [scrip@directshares.com.au](mailto:scrip@directshares.com.au)

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